Employers' LGPS "How to"

Our <u>Pension Administration Strategy</u> sets out the LGPS roles and responsibilities of us and our employers in detail. For example, an employer's responsibilities include publishing and forwarding to us an up to date employer policy statement for all employer <u>discretions</u> under the LGPS regulations.

This "How to" is a quick reference guide aligned with our most common processes / things that may happen to an employee requiring action / employees' needs. It is not exhaustive. The LGPC's HR Guide and Payroll Guide explain how employers should deal with many of their LGPS responsibilities in detail. Employees are responsible for doing certain things in the LGPS, for example asking to move from the main LGPS to the 50/50 LGPS: https://www.worcestershire.gov.uk/worcestershirepensionfund/info/4/employee-members/15/employee-forms

Absences	the APC calculator and process
Appeals / First instance decisions	Regulations 72 to 79 of the LGPS 2013 Regulations
	and our Appeals form.
AVCs	https://www.worcestershire.gov.uk/worcestershire
	pensionfund/info/4/employee-
	members/17/increasing-benefits
Changed employee circumstances	Change of circumstance or Address / Hour Excels
Complaints (and appeals)	https://www.worcestershire.gov.uk/worcestershire
	pensionfund/info/3/deferred-members/13/unhappy
Contributions from employees	the LGPC Payroll Guide updated by the appropriate
	Annual Update LGPC Bulletin that is usually issued in
	March and our Monthly CARE posting Excel
	spreadsheet and our Contribution remittance PCF1
	Excel spreadsheet
Contributions from employers	the 2019 actuarial valuation report and our Monthly
	CARE posting Excel spreadsheet and our
	Contribution remittance PCF1 Excel spreadsheet
Deaths	https://www.worcestershire.gov.uk/worcestershire
	pensionfund/info/1/worcestershire-pension-
	fund/1/contact-us
Forms and Excel spreadsheets	https://www.worcestershire.gov.uk/worcestershire
	pensionfund/info/5/employers/28/employer-forms-
III I 141-	excel-spreadsheets
III health	III Health Retirements - Worcestershire Pension
Legyere	Fund Cessation Leavers Form
Leavers New starts / automatic enrolment	
New starts / automatic enforment	https://www.worcestershire.gov.uk/worcestershire pensionfund/info/5/employers/27/automatic-
	enrolment and Pension Starter Form
Panaianahla nav	
Pensionable pay Retirements	the LGPC Payroll Guide Employer Pension Estimate Request
Venicinguis	Form Cessation Leavers Form
Transfers of staff	Our Transfers of staff between WPF employers
Transicis di Stati	including academy conversions guidance notes
Year end	our End of year return Excel spreadsheet
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