

DEATH GRANT NOMINATION FORM 14 04 2023

In the event of my death, I wish Worcestershire Pension Fund to exercise discretion to make payment of any lump sum death grant to the following individual(s) and/or organisation(s) in the proportions indicated, which total 100%. This nomination revokes any previous nominations made by me. Further information on how your data is processed can be found in our privacy notice: <https://www.worcestershirepensionfund.org.uk/privacy-notice>

Please ensure that you sign this form or that it is accompanied by a scanned signature or other digital evidence (e.g. a photo taken from a mobile phone) that includes your signature e.g. a driving licence or a handwritten letter (that must also include your national insurance number).

Full name		N.I. number	
Address		Postcode	
Employer		Location	
Signed		Date	

NOMINATIONS

Full name		Date of birth	
Address and email			
Relationship		Proportion	%
Full name		Date of birth	
Address and email			
Relationship		Proportion	%
Full name		Date of birth	
Address and email			
Relationship		Proportion	%
Full name		Date of birth	
Address and email			
Relationship		Proportion	%
Full name		Date of birth	

Address and email			
Relationship		Proportion	%

DEATH GRANT NOMINATION FORM NOTES

One of the key benefits provided by the LGPS is a lump sum death grant if:

- you die in service
- you die having left a preserved benefit in the LGPS
- in some circumstances, you die whilst in receipt of an LGPS pension

Normally, when you die in service, we need to see either a Grant of Probate or Letters of Administration in order to pay any lump sum death grant due to your estate. This can be a long, drawn-out process. Alternatively, you can nominate whomever you would like to receive any death grant payable.

Completing a Death Grant Nomination Form has two main advantages:

- It should speed up the process of paying the death grant
- The death grant would not normally form part of your estate for calculating inheritance tax

More than one beneficiary may be nominated. It may be worth considering making the beneficiary aware that you have nominated them.

A nomination ceases to be valid if any of the following circumstances apply at the time of the member's death:

- The Nomination Form is not signed and dated
- The nomination beneficiary has died
- The nominated beneficiary was the member's spouse at the time of nomination or subsequently became so but has since ceased to be the member's spouse
- Worcestershire Pension Fund as the administering authority decides it is not reasonably practicable in all the circumstances to make payment to the nominated beneficiary
- The nomination has been revoked in writing by the member or by a subsequent nomination
- A conditional nomination has been made, i.e. one which states that in the event of the death of the first nominated person(s) the death grant should be paid to another nominated person(s)

We cannot be legally bound by a nomination and must retain absolute discretion but will make every effort to comply with your wishes where practicable to do so.