



EMPLOYER NEWSLETTER

October 2025



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Employer Forum Week Registration

We would like to draw your attention to our 2025 Employer Forum registration document which is located in the 'Employer Newsletter' section on our website <https://www.worcestershirepensionfund.org.uk/employers>.

This will be hosted online as multiple sessions across the week commencing 3rd November 2024. Please ensure that if you would like to sign up to multiple sessions, you sign up through each individual link.

If you experience any issues booking onto the sessions or have any queries, please contact: WPFengagement@worcestershire.gov.uk

Annual Benefit Statement Reminder

A gentle reminder that members can now view their Annual Benefit Statement on our Member Portal. This year it also includes a video version which will help members understand each section of their statement better.

LGPS Pensions Taxation Webinar

The Fund will be hosting a free online Pensions Taxation webinar on Wednesday 26th November from 10:00 to 12:00. This webinar will be delivered by Hymans Robertson via Teams. The workshop will cover:

- An introduction to the terminology and method used to calculate Annual Allowance (AA)
- Some worked examples of AA
- Introduction to scheme pays
- A run through of the process you need to follow to discharge tax liability including the tax return and key dates to note
- Answers to some commonly asked questions and an opportunity to ask questions

Please email WPFengagement@worcestershire.gov.uk if you wish to attend and we will be able to provide you with the joining instructions.

Actuary Appointments

We'll soon be sharing individual employer valuation results via email.

To support meaningful engagement following the release of these results, we will be offering one-to-one actuarial appointments. Full details, including how to book, will be provided shortly. Please keep an eye out for this upcoming communication.

Pensions Committee

Papers for the Committee meeting that took place on 9 October are now available via our website.

Our Forms and Excel Spreadsheets

Please make sure that you always check our website's employer forms and excel spreadsheets page for the dates of the latest versions before using previously saved versions.

Please go to worcestershirepensionfund.gov.uk/employers and visit the 'Employer Forms and Excel Spreadsheets' section.

Contact Us:

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www.worcestershirepensionfund.org.uk